

Financial Services Company
GCC Daily Report



2024

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

07/05/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,391.13	0.9	7.0	21.3	20.6	3.3	2.9	1.83%
MSCI Emerging Markets Index	1,066.73	0.5	4.2	15.4	15.0	1.7	1.7	2.73%
MSCI FM FRONTIER MARKETS	518.72	0.7	2.3	10.9	12.8	1.5	1.8	3.97%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	503.48	(0.1)	(5.2)	9.9	14.3	1.5	1.7	4.80%
Muscat Stock Exchange MSX 30 Index	4,781.18	(0.2)	5.9	12.5	11.8	0.9	0.8	5.54%
Tadawul All Share Index	12,341.85	(0.2)	3.1	22.4	22.2	2.6	2.3	3.25%
Dubai Financial Market General Index	4,150.87	(0.1)	2.2	8.0	12.1	1.3	1.0	5.79%
FTSE ADX GENERAL INDEX	9,062.30	0.3	(5.4)	18.0	21.0	2.8	2.2	2.18%
Qatar Exchange Index	9,590.14	(0.5)	(11.5)	10.9	13.6	1.3	1.5	4.97%
Bahrain Bourse All Share Index	2,024.83	0.1	2.7	7.9	11.4	0.8	0.9	8.30%
Boursa Kuwait All Share Price Return Ir	7,017.05	(0.3)	2.9	15.9	20.1	1.5	1.5	3.26%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	551.15	0.6	4.2	17.1	16.8	1.7	1.7	2.66%
MSCI AC Asia Ex. Japan Index	676.62	0.5	5.5	16.9	16.6	1.6	1.6	0.00%
Nikkei 225	38,835.10	1.6	16.0	27.3	25.1	2.2	1.9	1.63%
S&P/ASX 200	7,793.32	1.4	2.7	19.4	19.0	2.2	2.2	3.74%
Hang Seng Index	18,479.37	(0.5)	8.4	10.5	11.2	1.1	1.1	3.83%
NSE Nifty 50 Index	22,304.45	(0.6)	2.6	23.5	24.7	3.8	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	170.37	0.5	6.1	15.4	16.4	2.1	1.9	3.17%
MSCI Emerging Markets Europe Index	132.35	1.7	12.8	7.4	6.9	1.2	1.0	3.87%
FTSE 100 Index	8,289.63	0.9	7.2	14.5	14.4	1.9	1.7	3.66%
Deutsche Boerse AG German Stock Inc	18,297.20	0.7	9.2	15.2	15.7	1.7	1.6	2.89%
CAC 40	8,026.63	0.4	6.4	14.1	16.7	2.0	1.8	2.97%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,135.70	1.1	8.2	24.6	22.8	4.5	3.9	1.43%
S&P 500 INDEX	5,180.74	1.0	8.6	24.8	22.6	4.7	4.1	1.38%
Dow Jones Industrial Average	38,852.27	0.5	3.1	22.8	20.0	5.0	4.5	1.87%
NASDAQ Composite Index	16,349.25	1.2	8.9	39.0	36.9	6.4	5.6	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	576.95	0.7	7.7	-30%	153%
Gold Spot \$/Oz	2,313.55	-0.4	12.1	-3%	120%
BRENT CRUDE FUTR Jul24	83.26	-0.1	8.9	-9%	85%
Generic 1st'OQA' Future	83.97	0.4	10.0	-33%	355%
LME COPPER 3MO (\$)	9,910.00	1.5	15.8	-7%	129%
SILVER SPOT \$/OZ	27.22	-0.8	14.4	-7%	127%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,781.18							
Change	-10.48	-0.22%						
Previous Close	4,791.67		Financial Sector	7,707.29	7,739.64	-0.42%	-0.72%	4.26%
Open	4,791.20		Industry Sector	5,879.05	5,879.97	-0.02%	0.39%	7.38%
Day's High	4,794.60		Services Sector	1,827.48	1,831.21	-0.20%	-0.34%	16.73%
Day's Low	4,777.85		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.92%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,341.85							
Change	-30.65	-0.25%	Tadawul Banks	11,754.48	11,780.68	-0.22%	-0.20%	-1.24%
Previous Close	12,372.50		Tadawul Energy	5,668.71	5,661.54	0.13%	0.12%	-0.36%
Open	12,386.68		Tadawul Utilities	13,910.51	13,932.88	-0.16%	-1.33%	-0.31%
Day's High	12,391.43		Tadawul Telecom	7,557.46	7,629.10	-0.94%	-0.13%	-0.80%
Day's Low	12,314.37		Tadawul Insurance	11,944.30	11,920.69	0.20%	6.96%	11.07%
YTD Change	3.13%		Tadawul Retailing	8,262.70	8,261.83	0.01%	0.07%	0.57%
Volume Mn	261,299.11		Tadawul Food & Beverages	6,239.20	6,286.05	-0.75%	-0.69%	-1.76%
Value Traded Mn	7,369.02		Tadawul Media	30,579.32	30,814.39	-0.76%	-0.54%	-0.13%
Traded / Listed Stocks	234	228	Tadawul Materials	6,237.35	6,260.27	-0.37%	-1.03%	-2.20%
			Tadawul Capital Goods	12,494.92	12,517.45	-0.18%	1.33%	3.56%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
#N/A Invalid Security	#N/A Invalid Security	-	SAUDI ARAMCO BASE OIL CO	148.20	-	#N/A Requesting Data/#N/A Requesting Data.		14187.67
#N/A Invalid Security	#N/A Invalid Security	-	AMERICANA RESTAURANTS INTERN	3.19	-	#N/A Requesting Data/#N/A Requesting Data.		11556.05
#N/A Invalid Security	#N/A Invalid Security	-	NATIONAL CO FOR GLASS IN/THE	43.65	-	#N/A Requesting Data/#N/A Requesting Data.		8631.86
#N/A Invalid Security	#N/A Invalid Security	-	ZAMIL INDUSTRIAL INVESTMENT	20.76	-	#N/A Requesting Data/#N/A Requesting Data.		7292.46
#N/A Invalid Security	#N/A Invalid Security	-	MOBILE TELECOMMUNICATIONS CO	12.16	-	#N/A Requesting Data/#N/A Requesting Data.		4416.79

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,150.87							
Change	-4.98	-0.12%						
Previous Close	4,155.85		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,157.54		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,167.42		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,145.70		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.02		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	61,554.28		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	191.43		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A Requesting Dat	#N/A Requesting Data.	33,510.01
-	-	-	-	-	-	#N/A Requesting Dat	#N/A Requesting Data.	6,147.45
-	-	-	-	-	-	#N/A Requesting Dat	#N/A Requesting Data.	5,632.26
-	-	-	-	-	-	#N/A Requesting Dat	#N/A Requesting Data.	5,050.12
-	-	-	-	-	-	#N/A Requesting Dat	#N/A Requesting Data.	4,080.12

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,062.30							
Change	27.12	0.30%						
Previous Close	9,035.18		Financial	16,055.89	16,022.67	0.21%	0.13%	0.29%
Open	9,035.18		Telecommunication	4,039.34	4,013.80	0.64%	0.12%	-4.51%
Day's High	9,122.50		Consumer Services	11,182.54	11,241.10	-0.52%	-1.88%	-3.28%
Day's Low	9,035.18		Basic Material	4,854.99	4,847.81	0.15%	0.04%	1.15%
YTD Change	-5.38%		Industrials	2,751.81	2,710.85	1.51%	1.50%	-0.79%
			Utilities	11,521.73	11,005.24	4.69%	5.45%	3.94%
Volume Mn	255,000.85		Energy	1,937.92	1,933.30	0.24%	0.04%	-0.76%
Value Traded Mn	867.46		Health Care	2,961.48	2,982.25	-0.70%	-0.62%	0.75%
Traded / Listed Stocks	72	84	Real Estate	8,916.15	8,975.34	-0.66%	2.01%	6.49%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A Requesting Dat	#N/A Requesting Data.	67093.50
-	-	-	-	-	-	#N/A Requesting Dat	#N/A Requesting Data.	20610.04
-	-	-	-	-	-	#N/A Requesting Dat	#N/A Requesting Data.	19379.44
-	-	-	-	-	-	#N/A Requesting Dat	#N/A Requesting Data.	12614.77
-	-	-	-	-	-	#N/A Requesting Dat	#N/A Requesting Data.	12530.46

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,590.14							
Change	-48.72	-0.51%	Total Return	21,570.15	21,679.73	-0.51%	-0.22%	-1.41%
Previous Close	9638.86		Rayan Islamic	4,576.96	4,603.74	-0.58%	-0.49%	-1.90%
Open	9638.86		All Share	3,368.26	3,383.16	-0.44%	-0.12%	-1.20%
			Banks & Finance	4,006.53	4,020.24	-0.34%	0.22%	-0.92%
Day's High	9683.53		Industrials	3,993.74	4,027.90	-0.85%	-1.31%	-2.30%
Day's Low	9587.73		Transportation	4,852.86	4,854.43	-0.03%	0.04%	-1.56%
YTD Change	-0.1145354		Real Estate	1,580.49	1,569.84	0.68%	1.68%	1.61%
			Insurance	2,355.26	2,373.62	-0.77%	-0.59%	-2.29%
Volume Mn	164.929		Telecommunications	1,577.05	1,592.74	-0.99%	0.08%	-1.29%
Value Traded Mn	400.2495		Consumer Goods	7,298.07	7,325.82	-0.38%	0.25%	-0.05%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
-	-	-	-	-	-	#N/A Requesting Dat	#N/A Requesting Data.	32921.87
-	-	-	-	-	-	#N/A Requesting Dat	#N/A Requesting Data.	13297.97
-	-	-	-	-	-	#N/A Requesting Dat	#N/A Requesting Data.	13030.70
-	-	-	-	-	-	#N/A Requesting Dat	#N/A Requesting Data.	7499.49
-	-	-	-	-	-	#N/A Requesting Dat	#N/A Requesting Data.	7330.70

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,024.83							
Change	2.54	0.13%	MSCI Bahrain	155.51	157.47	-1.24%	-1.10%	-1.29%
Previous Close	2,022.29		MSCI Bahrain Domestic Islamic	59.10	60.19	-1.81%	-1.71%	-1.89%
Open	2,022.29		MSCI Bahrain Net TR USD	419.44	424.13	-1.11%	-1.11%	-1.29%
Day's High	2024.830							
Day's Low	2021.680							
YTD Change	2.71%							
Volume Mn	550.76							
Value Traded Mn	0.213							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	-	-	-	#N/A Requesting Dat	#N/A Requesting Data.	204.08
-	-	-	-	-	-	#N/A Requesting Dat	#N/A Requesting Data.	200.00
-	-	-	-	-	-	#N/A Requesting Dat	#N/A Requesting Data.	151.95
-	-	-	-	-	-	#N/A Requesting Dat	#N/A Requesting Data.	88.00
-	-	-	-	-	-	#N/A Requesting Dat	#N/A Requesting Data.	60.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,017.05							
Change	-23.37	-0.33%	Industrials	753.79	762.42	-1.13%	-1.89%	-16.97%
Previous Close	7,040.42		Banks	1,720.28	1,724.12	-0.22%	-0.61%	4.42%
Open	7,043.31		Consumer Service	836.38	842.21	-0.69%	0.42%	27.00%
			Technology	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,048.77		Real Estate	1,281.55	1,284.35	-0.22%	-0.33%	5.66%
Day's Low	7,006.07		Financial Services	1,346.17	1,343.78	0.18%	0.96%	11.05%
YTD Change	2.93%		Telecom	1,041.24	1,052.96	-1.11%	-0.24%	-5.78%
			Health Care	474.19	475.04	-0.18%	-2.69%	-1.65%
Volume Mn	0.20		Insurance	2,495.52	2,503.17	-0.31%	0.34%	8.84%
Value Traded Mn	38.26		Basic Materials	838.00	843.11	-0.61%	-1.94%	12.34%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
#N/A Invalid Security	#N/A Invalid Securit	-	#N/A Requesting Data...	√/A Requesting Data	-	#N/A Requesting Dat	#N/A Requesting Data.	12196.72
#N/A Invalid Security	#N/A Invalid Securit	-	#N/A Requesting Data...	√/A Requesting Data	-	#N/A Requesting Dat	#N/A Requesting Data.	11963.17
#N/A Invalid Security	#N/A Invalid Securit	-	#N/A Requesting Data...	√/A Requesting Data	-	#N/A Requesting Dat	#N/A Requesting Data.	10828.95
#N/A Invalid Security	#N/A Invalid Securit	-	#N/A Requesting Data...	√/A Requesting Data	-	#N/A Requesting Dat	#N/A Requesting Data.	10250.33
#N/A Invalid Security	#N/A Invalid Securit	-	#N/A Requesting Data...	√/A Requesting Data	-	#N/A Requesting Dat	#N/A Requesting Data.	8847.81

Source: FSC